

# Accelerating the Heating and Cooling Transition



## Joint Call 2021 Kick-off Meeting of granted projects

Accelerating Heating and Cooling transition  
Moderated by Secretariat

17 November 2022



# House keeping

- If you are not speaking, please mute yourself and turn of your camera
- Feel free to use the Chat if you have any questions or comments
- Who are here to help you?
  - Fredrik Lundström– moderation
  - Alicja Wiktoria Stokłosa- co-moderation
  - Hjalti Páll Ingólfsson - chat master
  - Katharina Reffel – online reporting



# Agenda

Wednesday, 17 November 2022, 13:30-15:30 GMT

GEOTHERMICA and JPP Smart Energy Systems ERA-Nets

Invited audience: Joint Call granted projects consortia & National Funding agencies

- 13:30 - 13:35 Welcome and event start
- 13:35 - 14:05 Project pitches (2min each)
- 14:45 - 15:15 Monitoring Guidelines
- 15:15 - 15:25 Questions and answers
- 15:30 Closing of the plenary event

- Overview of Joint Call 2021 "Accelerating the heating and cooling transition",
- Initiate cross-border contacts and cooperation between granted projects
- Presentation of Monitoring Guidelines
- Begin to build together an innovative pathway to the heating and cooling transition!



Please raise your hand once your turn so the admin can allow you to present.



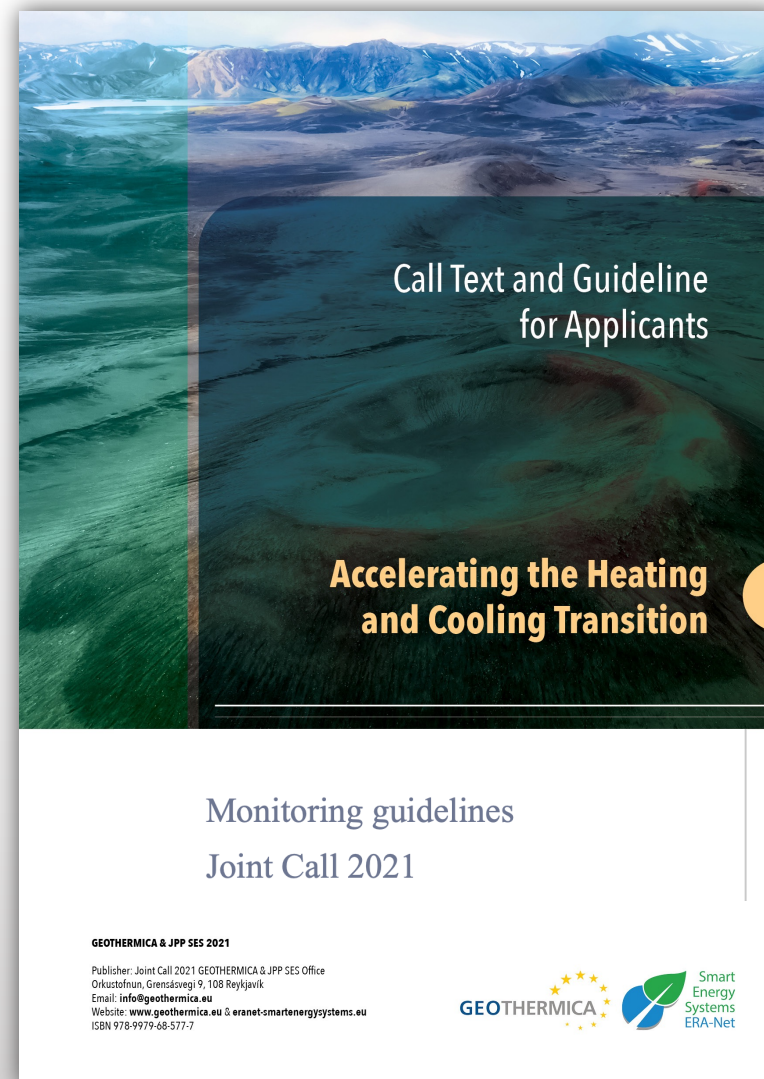
## Project pitches

1. CO<sub>2</sub>inloop
2. S-GeoHeat
3. PERFORM II
4. MALEG
5. RECOIN
6. HECTAPUS
7. SORPTES
8. DEPLOI
9. DEEPLICHT
10. GOES
11. FLXenabler
12. GeoCoHorT
13. DEMO FTES
14. G2C
15. THE CHANGE



# The Monitoring Guidelines

1. Introduction
2. General principles for monitoring and agreements in GEOTHERMICA & JPP SES
3. Responsibilities of the partners in Joint Call-granted projects
4. Kick-off meetings
5. Reporting procedure
6. Procedure in case of deviations from the project plan
7. Mid-term evaluation of term
8. Communication
  - Appendix I: Template for the Half-yearly traffic light report
  - Appendix II: List of National Contacts Points
  - Appendix III: Template for change request



# Funding Agencies

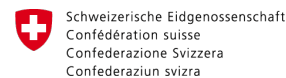
## ➤ 15 countries

Austria, Belgium – Wallonia, Denmark, Germany, Hungary, Iceland, Ireland, Israel, Netherlands, Norway, Scotland, Sweden, Switzerland, Turkey, USA

## ➤ 17 funding agencies / programs

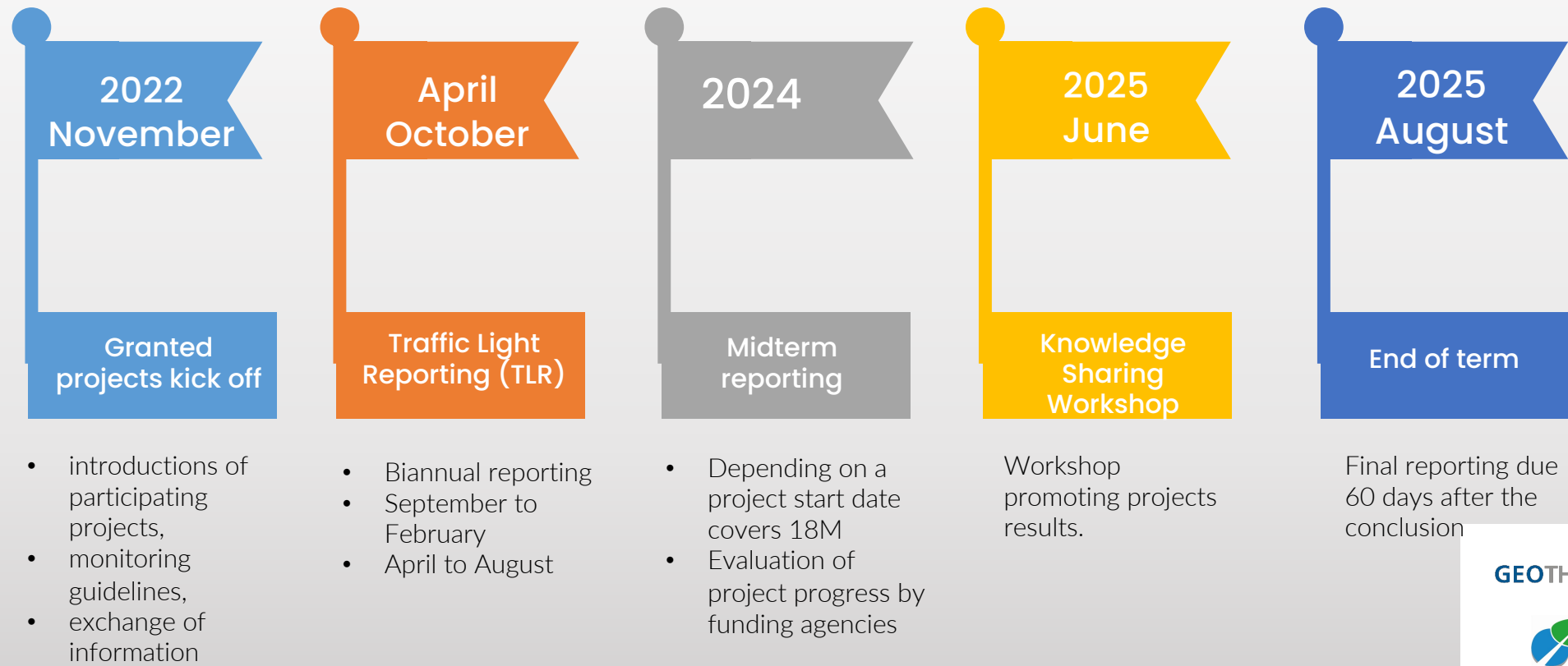
Total grant promoted

€ 32.9 million



# Timeline

Main dates to remember for monitoring procedures



## 2. General principles for monitoring and agreements

Granted projects sign the commitment at three different levels:

### 1. Joint Call granted project level

- Consortium agreement between partners

### 2. Transnational Joint Call level

- Implementation Commitment

### 3. National level of each participating country

- National Grant Agreement between the National Funding Agency of that country and the participants from that same country in the Joint Call-granted project



## 2. General principles for monitoring and agreements

Granted projects obligations:

### 1. Traffic light reports

- *September – October*
- *March-August*
- *TLR 1 – all projects cover the first reporting*

### 2. Mid-term review

- *Granted Projects must prepare a mid-term review report, followed by a mid-term review meeting.*

### 3. Final report:

- *Projects will be obliged to submit a final report*

### 4. Workshops:

- *Attending knowledge-sharing workshops*
- *Promotion of projects on an international level*



### 3. Responsibilities of the partners in Joint Call-granted projects

- Joint Call-granted projects teams:
  - Delivering the assigned tasks and knowledge sharing, where relevant, through participation in Joint Call Network Workshops.
- Main Coordinators of Joint Call-Granted Projects
  - Responsible for ensuring that the projects deliver what is stated in the grant agreements and the project proposals.
- Country Coordinator
  - responsible for national reporting following national rules
    - Financial and progress reporting as per the national grant agreement
    - Contact point for a country
- Amendments
  - Requested and administrated by the Joint Call Secretariat and the relevant Funding agencies/Agencies
  - Template will be provided





## 4. Kick-off meetings

- All projects organise a kick-off meeting
  - Joint Call Partners at the Funding Agency level from the Main Coordinators' country should participate
  - Joint Call Partners at the Funding Agency level from other participating countries should be invited.
  - From the Joint Call-granted project side, at least the Coordinator, Country Coordinators, and Work Package leaders should be present.
- The kick-off should be organised within four months after granting the contract.

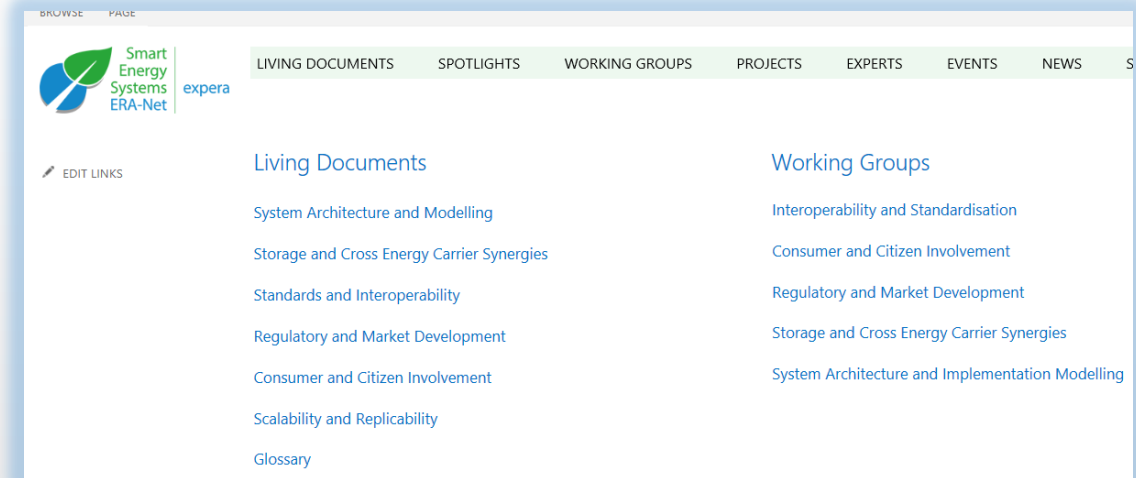
## 5. Reporting on the Knowledge Sharing Platform expera

### Members

- Joint Call projects
- (Trans-)National RDD projects
- Smart Energy practitioners
- Agenda setters and policy makers

### Technicalities

- Project leaders create an [expera expert account](#)
- If other project partners do reporting, please also register and inform [JPP SES partners](#) to receive reporting rights
- Invited to create your [project passport](#) --> visibility in Knowledge Community
- The Joint Call Secretariat will give further technical guidelines before the reporting starts



## 5. Reporting procedure

Projects will need to submit the following reports:

1. **Half-year Traffic Light Report:** uploaded to expera → folder will be created to which only relevant persons will have access
2. **Mid-term report:** will need to be submitted in expera, followed by a comprehensive mid-term evaluation → template for mid-term report will be ready 6 months before mid-term reporting starts
3. **Final report:** Building upon the results of the mid-term report → shall summarize all findings and also be uploaded to expera



## 6. Procedure in case of deviations from the project plan

- Main Coordinator must contact
  - Joint Call Secretariat
  - National Contact Point
- Depending on the nature of the deviations:
  - Respective Country Coordinators
  - Respective Joint Call National Contact Points
  - Relevant Partners in the Joint Call -granted project must be a partner in the discussion
- Amendments to the national grant agreements shall be made, if necessary
- Template for changes will be available



## 7. Mid-term evaluation of term

- Midterm report submission on time
  - Submission to the expera platform
  - 6 weeks after the end of the term
- Midterm meeting planned as hybrid
  - Attendees:
    - Main Coordinator of the Joint Call-granted project
    - Work package leaders
    - Joint Call Secretariat
    - Joint Call members on a project-by-project basis.
    - Individual independent expert(s) might be invited.
  - Objectives
    - Progress and results so far
    - Planning of the remaining (then) 1 year, 2,5 months
    - Impact of the project/contribution to the acceleration of geothermal energy in Europe
    - Collaboration and coordination within the consortium
    - Dissemination activities



## 8. End of term

- August 31, 2025
- ✓ National Rules
- ✓ Final report submitted at latest 60 days after the project conclusion





# General principles for monitoring and agreements

Appendix I: Template for the Half-yearly traffic light report

Appendix II: List of National Contacts Points

Appendix III: Template for change request

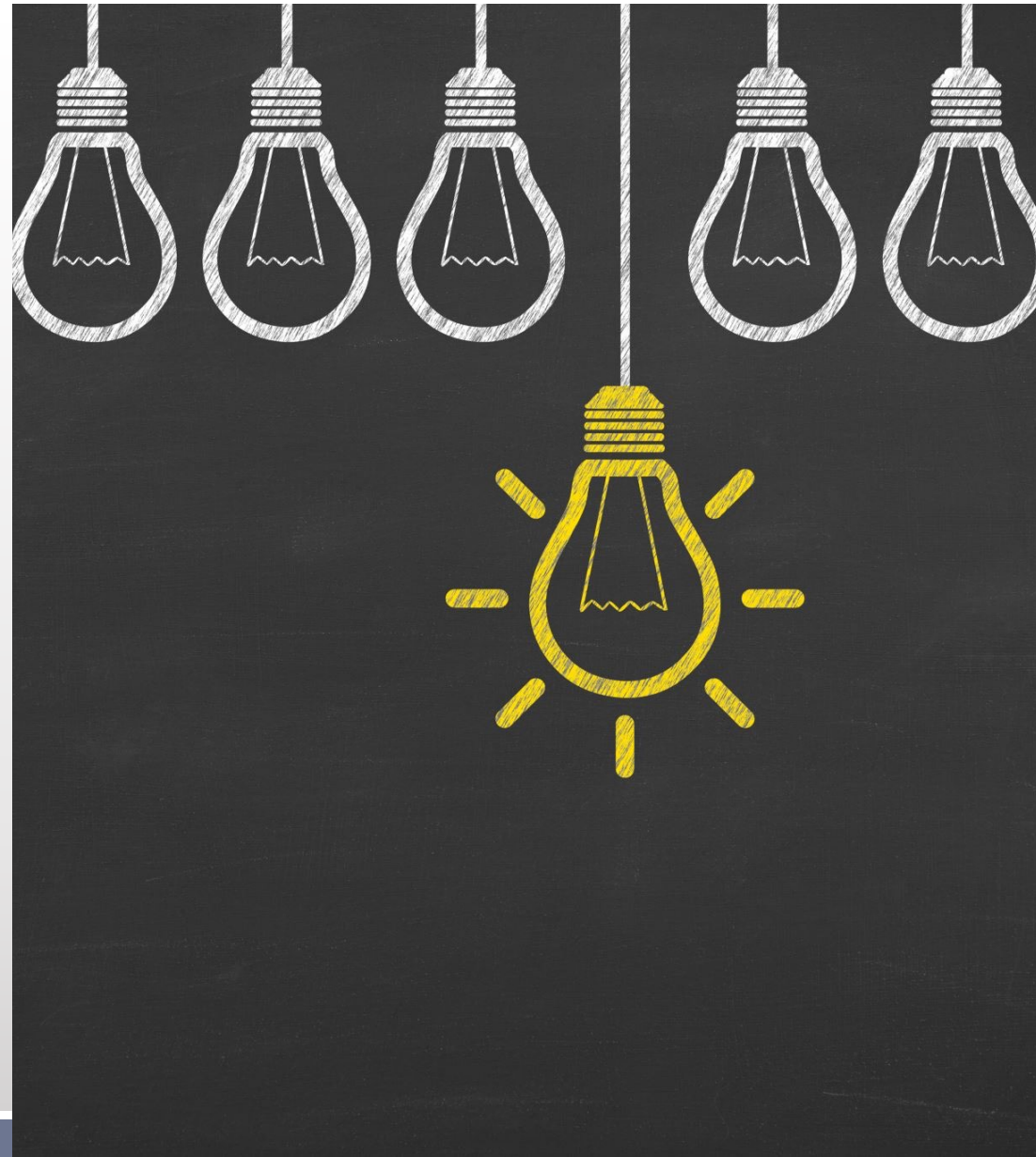
Appendix IV: Template for mid-term review report

Appendix V: Template for evaluators of the mid-term project review

Appendix VI: Template for the final report

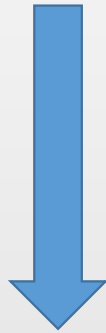
# Communication

- **Email:** project monitoring, deliverables and any mail concerning project changes
  - Joint Call Secretariat ([info@geothermica.eu](mailto:info@geothermica.eu)) with a copy to the relevant Joint Call National Contact Point(s).
- **Acknowledgement Statement**
  - *This project has been subsidised through the GEOTHERMICA and JPP Smart Energy Systems Joint Call by [Funding Agency A], [Funding Agency B] (including all national funding agencies contributing to the project).*

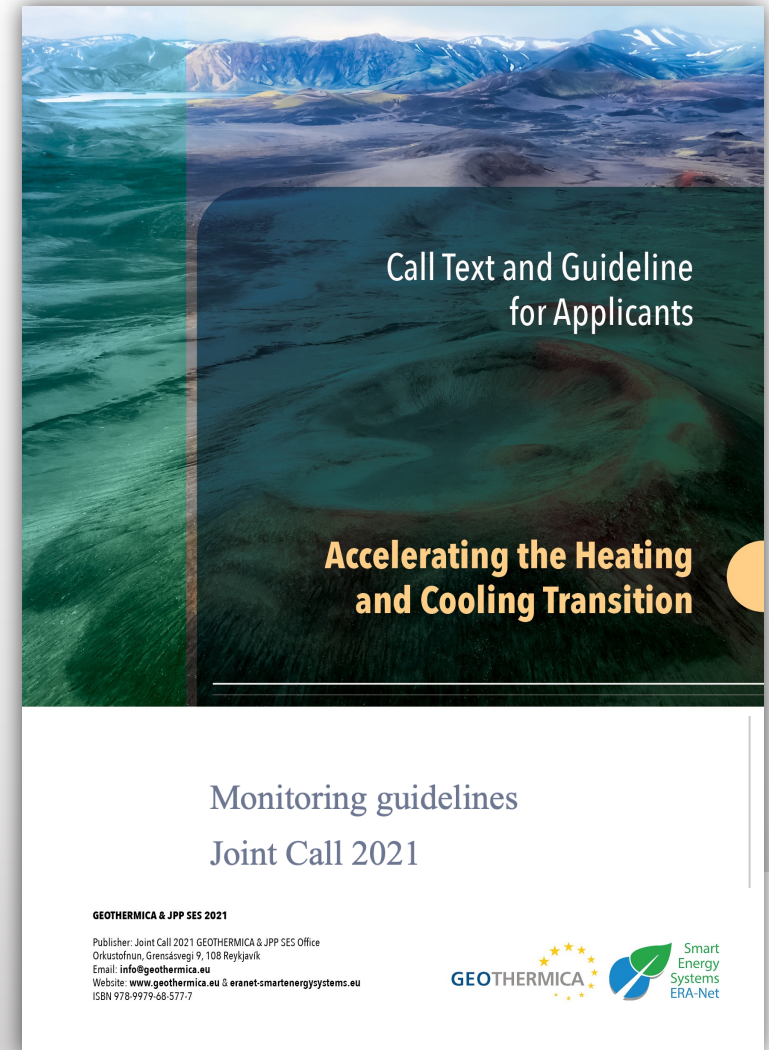


# Summary

- All detailed information about the monitoring in the monitoring guidelines document



- Visit
  - <http://www.geothermica.eu/projects/monitoring-guidelines/>





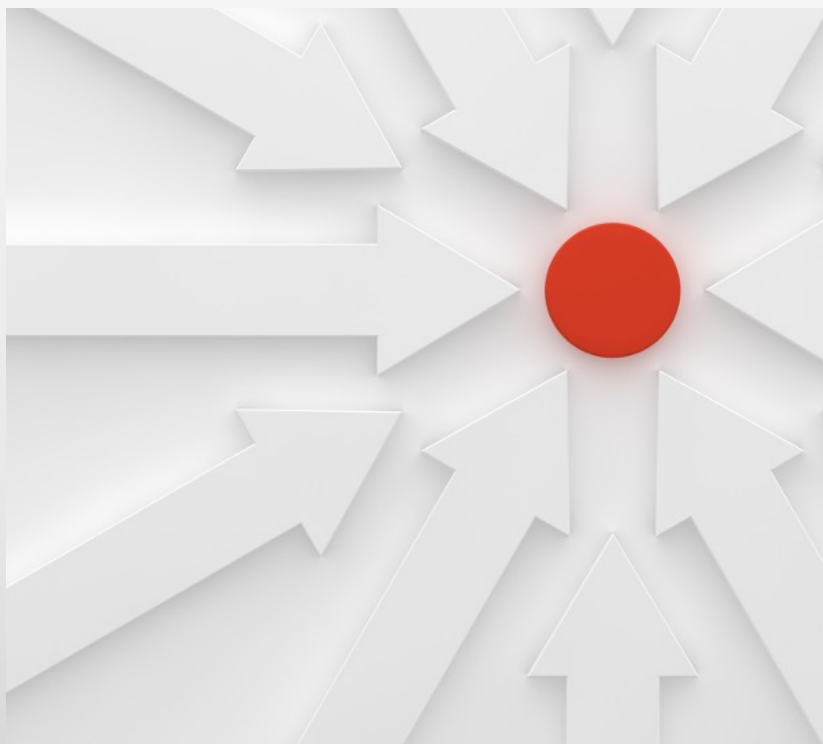


Open discussion

Q&A



## Contact info:



## Joint Call Secretariat

- **General information and technical issues**
  - Alicja Wiktoria Stokłosa
  - E-mail [info@geothermica.eu](mailto:info@geothermica.eu)





# Thank you

Fredrik Lundström –  
Co-Chair JPP SES Era Net

Alicja Wiktorja Stoklosa –  
GEOTHERMICA

